

June 29, 2012

Re: Legal Opinion for World Mobile Holdings Inc., regarding adequate current information and Quarterly Report Requirements.

Dear Sir or Madam:

This letter serves as the second legal opinion for OTC Markets Group Inc. to rely upon when determining whether World Mobile Holdings, Inc. (“World Mobile” or the “Issuer”) has made adequate current information publicly available within the meaning of Rule 144(c)(2) (“the Rule”) under the Securities Act of 1933. This opinion letter is intended only to be relied on by OTC Markets Group Inc. in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule.

Accordingly, we grant OTC Markets Group full and complete permission and rights to publish this letter through their OTC Disclosure and News Service for viewing by the general public and requisite regulators. This opinion letter is based on our knowledge of the law and facts as of the date hereof. We assume no duty to communicate with you with respect to any matter that comes to our attention hereafter this Opinion Letter is filed. No person other than OTC Markets is entitled to rely on this letter, however, OTC Markets is hereby granted full and complete permission and rights to publish this letter through their OTC Disclosure and News Service for viewing by the public and regulators.

The undersigned counsel is authorized to practice law in the State of New York and State of New Jersey. The undersigned is a U.S. Citizen and has been retained by World Mobile Holdings, Inc. for the purpose of rendering this legal opinion and related matters.

The undersigned is permitted to practice before the Securities and Exchange Commission and has never been barred from practice in any of the foregoing jurisdictions. This restated opinion is based upon the recent restated filing of the Company’s 2012 First Quarter Updated Company Information and Disclosure Statement for the period ending March 31, 2012 and the Company’s 2012 First Quarterly Report for the period ending March 31 2012, as filed on June 28, 2012 and May 18, 2012, respectively.

In connection with rendering of this opinion, we have investigated such matters and examined such documents, as we deemed necessary and relevant as a basis for the opinion hereinafter set forth. This opinion is expressed solely on the facts and assumptions set forth herein and are specifically limited to the investigation and examinations stated.

For the purposes of rendering this opinion, we have assumed that no person or entity has engaged in fraud or misrepresentation regarding the inducement relating to, or the execution or delivery of, the documents reviewed. Furthermore, we express no opinion as to the validity of any of the assumptions, form or content of any financial or statistical data contained therein.

In our review, we have been cautious to the presence of any information that reasonably indicates the existence of material inaccuracies or any information that would indicate the source of the materials to be unreliable. We cross-referenced the documents listed on the OTC Disclosure and News Service with other documents and information made available to us, as well as with other information we obtained independently from outside sources. Through the exercise of reasonable diligence, nothing came to our attention during the course of the examination that led us to believe that any documents presented to us were not genuine or authentic or that the facts set therein were untrue.

We have gathered and relied on information obtained from public records, officers of the Issuer and other sources. We also find the following documents, due to their nature and source, to be self-authenticating:

certified records of regularly conducted foreign and domestic business activities, public records and reports, domestic public documents under seal, foreign public documents, official publications, and other acknowledged documents.

In our examination of the documents, we have assumed the genuineness of all signatures, the legal capacity of all natural persons, authenticity of documents submitted to us as originals, the conformity with originals of all documents delivered as copies, and the correctness of the facts set forth in such documents when the facts were found to be outside the scope of our examination.

The Company is not a reporting issuer under the Securities and Exchange Act of 1934, and therefore does not file quarterly reports with the Securities and Exchange Commission. We have reviewed the Issuer's First Quarterly Report for 2012 published on June 28, 2012 and made publicly available through the OTC Disclosure and News Service (the "Information").

In our opinion, the Information, (i) constitutes "adequate current public information" concerning the securities of the Issuer and "is publicly available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, (iii) complies as to form with the OTC Markets Group Guidelines for Providing Adequate Current Information, which is available at www.otcm Markets.com, and (iv) has been posted on the OTC Disclosure and News Service.

The financial statements disclosed by Issuer are unaudited and have been prepared in-house by Issuer's in-house accountant, Ms. Ann Lin who joined World Mobile in October 2011 and holds a B.S. degree in Accounting from Utah State University. All the financial statements have been reviewed by Ms. Sharon Hsu, who has been serving the Issuer as a financial consultant since 2009. Ms. Hsu graduated from National Chengchi University, Taiwan with B.A and M.A in Accounting and is a National Certified Public Accountant in Taiwan. The financial statements have been further reviewed and certified by the CEO and Board Chairman, Mr. Jason Hu. Mr. Hu received a Bachelors degree in Economics from Soochow University in Taiwan & M.B.A. from the University of Texas Austin. All of these individuals, due to their position and role within World Mobile, possess an intimate knowledge of the financial condition of the Issuer.

The Issuer's Transfer Agent is Integrity Stock Transfer, located at 3265 East Warm Springs Road, Las Vegas, NV 89120. Integrity Stock Transfer is a registered Transfer Agent with the Securities and Exchange Commission. We have confirmed the number of outstanding shares set forth in the Information by having the Transfer Agent confirm to us, in writing, the number of common outstanding shares outstanding. This number was then cross-referenced with an updated Shareholder's List, dated June 27, 2012, which confirms the 19,209,751 of common shares outstanding.

We have personally met with the Issuer's CEO and have had a number of ongoing correspondences with the Issuer's management, directors and other consultants. We have also reviewed the information published by the Issuer through the OTC Disclosure and News Service and discussed the contents of the information with the Issuer's management, directors and consultants.

We have not discovered any instances that would indicate that any officer, director, 5% holder, or counsel of the Issuer is currently under investigation by any governmental authority for violation of federal or state securities law.

As of June 29, 2012, World Mobile, through and by their officers and management indicated to us that the Information is current and up to date. Further, the Information contained in Issuer's updated Information and Disclosure Statement has also been certified by Mr. Jason Hu, World Mobile's CEO and Board Chairman, as up to date, true and accurate. After our review of the most updated versions of the Information made available to us, we have found no discrepancies.

It is our opinion, based on our review, that there is reasonable belief that the Information contained in

documents the Issuer has listed on the OTC Disclosure and News Service by World Mobile is current and accurate, the sources of the aforementioned information are reliable and otherwise in compliance with the requirements of Rule 15c2-11 and OTC Markets Group's Guidelines for Providing Adequate Current Information.

Thank you for your time and attention.

Best regards,

A handwritten signature in black ink, appearing to read "Donald S. Chu". The signature is written in a cursive style with a large initial "D".

Donald S. Chu